

IMPORTANT DATES

FCC & NBIN

Type Of Account	Tax Slips You May Receive	Estimated Date for Issuing 2025 Tax Slips (FCC)	Estimated Date for Issuing 2025 Tax Slips (NBIN)	Reported Information
(RESP) Registered Education Savings Plan	RESP Withdrawals: - T4A - RL-1 - NR4	February 23, 2026	January 30, 2026	<ul style="list-style-type: none"> - Income from an RESP paid to a Beneficiary or a Subscriber will be reported on a T4A. - A Relevé 1 is also issued to Quebec. - Statement of Amounts Paid or Credited to Non-Residents of Canada
	No contribution receipts are issued for RESP contributions.			
(RRSP) Registered Retirement Savings Plan	RRSP Withdrawals: - T4RSP - RL-2 - NR4	February 23, 2026	January 30, 2026	<ul style="list-style-type: none"> - Withdrawals made from an RRSP account will be issued a T4RSP. - A Relevé 2 will also be issued to Quebec residents only. - Statement of Amounts Paid or Credited to Non-Residents of Canada
	RRSP Contribution Receipts: Contributions made between March 4 to December 31, 2025	February 23, 2026	January 26, 2026	RRSP contributions made after the first 60 days in 2023 and / or during the first 60 days of 2025.
	January 1 to February 27, 2026	Weekly starting January 26, 2026	Weekly starting January 28, 2026	
	Contributions made on March 2, 2026	March 19, 2026	March 18, 2026	

<p>(RRIF) Registered Retirement Income Fund</p> <p>(LIF) Life Income Fund</p> <p>(LRIF) Locked-in Retirement Income Fund</p>	<p>RRIF, LRIF, LIF, & PRIF Withdrawals:</p> <ul style="list-style-type: none"> - T4RIF - RL-2 - NR4 	<p>February 23, 2026</p>	<p>January 30, 2026</p>	<ul style="list-style-type: none"> - Withdrawals made from a RRIF / LIF / LRIF account will be issued a T4RIF. - A Relevé 2 will also be issued to Quebec residents only. - Statement of Amounts Paid or Credited to Non-Residents of Canada
<p>(FHSA) First Home Savings Account</p>	<ul style="list-style-type: none"> - T4FHSA - RL-32 - NR4 	<p>March 2, 2026</p>	<p>January 30, 2026</p>	<ul style="list-style-type: none"> - Contributions, withdrawals and any transfers made in a FHSA will be issued a T4FHSA - A Relevé 32 will also be issued to Quebec residents only - Statement of Amount Paid or Credited to Non-Residents of Canada
<p>(TFSA) Tax-Free Savings Account</p>	<p>TFSA contributions and withdrawals are tax-free. No tax slips issued for Canadian residents.</p>			

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Non-Registered Account	Statement of Investment Income: - T5 - RL-3 - NR4	March 2, 2026	February 21, 2026	<ul style="list-style-type: none"> - Investors who are a resident of Canada & receive more than \$50.00 of investment income will be issued a T5. - A Relevé 3 will also be issued to Quebec residents only. - Statement of Amounts Paid or Credited to Non-Residents of Canada
	T3 Income Summary	By March 30, 2026	By March 28, 2026	
	CRA - T5008 Statement of Securities Transactions RL-18	March 2, 2026	February 21, 2026	If applicable, Investors will be issued a consolidated T5008 summary which represents the dispositions reported to CRA. A Relevé 18 will also be issued to Quebec residents only.
	Foreign asset reporting	March 2, 2026	March 9, 2026	<ul style="list-style-type: none"> - Generated for every Canadian resident non-registered account, with foreign holdings for the current tax year. - The report consists of two sections-book value and market value as of month-end as well as a section that reports foreign income. - This report will assist investors in completing CRA T1135 form.

****For any account type or Tax slips / statements not mentioned in the above table please reach out to Nest Wealth Support at support@nestwealth.com**